



Analysis of Personal Net Worth 1/2

Asset and Liability Statement of:

Assets	Value	Comments
Residential Property		
Investment Properties		
Cash		
Stocks and Shares		
Vehicles, Boats, etc.		
Art/Jewellery		
Shareholdings in business unrelated to this transaction (give corporate structure chart)		
Other		
Total		
Total (A)		

Liabilities	Value	Comments
Residential Mortgage		
Investment Property Loan		
Overdraft		
Revolving Loans		
Credit Cards		
Any Other Loans		
Any Other Debt (e.g. Student Loan)		
Total (B)		

continue overleaf 



Analysis of Personal Net Worth 2/2

Contingent Liabilities	Value	Comments
Personal Guarantees	£	
Other	£	
Total	£	
Total (C)		

Assets	A	
Other	B + C	
Personal Net Worth	$A - (B + C)$	

Please ensure that the above information is both complete and accurate. We may ask for confirmatory proof or run independent checks.

Name of Applicant	
Signature	
Compiled by	
Qualification	
Signature	
Date	

Private and Strictly Confidential